

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

OLD LADDER LITIGATION, CO., LLC, as	:	
Litigation Designee on behalf of the Liquidation	:	CIVIL ACTION
Trust,	:	
	:	
Plaintiff,	:	NO. 08 CV 0876
	:	
v.	:	
INVESTCORP BANK B.S.C., et al.,	:	NOTICE OF APPEARANCE
	:	
	:	
Defendants.	:	
	:	
	:	

PLEASE TAKE NOTICE that Nixon Peabody LLP hereby enters its appearance on behalf of defendant Karen Lynn Moseska in the above matter, subject to and without waiver of any procedural or substantive defenses.

Dated: May 8, 2008

/s/ Harold J. Ruvoldt, Jr.
Harold J. Ruvoldt, Jr. (HR-6556)
Joshua J. Larocca (JL-4236)
Nixon Peabody LLP
437 Madison Avenue
New York, New York 10022

Attorneys for Defendant Karen Lynn Moseska

CERTIFICATE OF SERVICE

I, Joshua J. Larocca, hereby certify that on this 8th day of May, 2008, I caused a true and correct copy of the foregoing to be served via first-class mail on the following appearing parties listed below:

Counsel	Parties Represented By Counsel
J. Christopher Shore, Esq. White & Case LLP 1155 Avenue of the Americas New York, NY 10036 (212) 819-7500	Old Ladder Litigation Co. LLC
Matthew S. Tomasco, Esq. Schnader Harrison Segal & Lewis LP 140 Broadway, Suite 3100 New York, NY 10005-1101	John Thigpen
Bruce D. Angiolillo, Esq. Simpson Thacher & Bartlett LLP 425 Lexington Avenue New York, NY 10017-3954 (212) 455-3735	Steven R. Bentson Dennis G. Heiner Peter R. O'Coin
Blair G. Connelly, Esq. Latham & Watkins LLP 885 Third Avenue, Suite 1000 New York, NY 10022	Leonard Green & Partners, L.P.; LGP Management, Inc.; Green Equity Investors III, L.P.; Werner Co-Investment LLC; Peter Nolan; Michael Wong
Eric J. Grannis Law Offices of Eric J. Grannis 620 Fifth Avenue New York, NY 10020	Loughlin Meghji & Co., Inc.

Counsel	Parties Represented By Counsel
Howard B. Levi, Esq. Levi Lubarsky & Feigenbaum LLP 1185 Avenue of the Americas 17 th Floor New York, NY 10036 (212) 308-6100	Murray Devine & Co., Inc.
Richard Levin, Esq. Cravath, Swaine & Moore LLP Worldwide Plaza 825 Eighth Avenue New York, NY 10019-7475 (212) 474-1978	Steven Richman, John Remmers
Kenneth J. King, Esq. Pepper Hamilton LLP The New York Times Building 37 th Floor 620 Eighth Avenue New York, NY 10018-1405	Michael D. Brooks, David M. Conn, John J. Dylick, Christopher Filardi, Bruce B. Fisher, Larry V. Friend, Edward W. Gericke, Timothy Lewis, Neal R. Martin
David E. Ross, Esq. Robinson & Cole LLP 885 Third Avenue, 28 th Floor New York, NY 10022-4834	Garcell 1997 Unitrust dated 12/19/1997, Vincent J. Garcell Living Trust, Vincent J. Garcell
Peter J. Gallagher, Esq. Kennedy Johnson Gallagher, LLC 99 Wall Street New York, NY 10005 (212) 248-2230	Gary Stewart; Stewart Charitable Remainder Unitrust (Gary Stewart, Trustee); Stewart Charitable Remainder Unitrust (Ilene Stewart, Trustee); Ilene Stewart; Suzanne Rosen; Novak Partnership AKA A California Limited Partnership (Alyce Novak, Trustee); Alyce Novak

Counsel	Parties Represented By Counsel
<p>Anthony Clark, Esq. Skadden, Arps, Slate, Meagher & Flom LLP One Rodney Square P.O. Box 636 Wilmington, DE 19899</p>	<p>Annisville Limited, Ballet Limited, C.P. Holdings Limited CIP Limited, Climbing Products Limited, Cooperstown Limited, Denary Limited, Equity WERA Limited, Frisco Limited, Gleam Limited, Highlands Limited, Investcorp Bank B.S.C., Investcorp Holdings Limited, Investcorp International, Inc., Investcorp Investment Equity Limited, Investcorp S.A., Investcorp Werner Holdings L.P., Invifin, S.A., Ladder Equity Limited, Noble Limited, Outrigger Limited, Ownership Holdings Limited, Platea Limited, Quill Limited, Radial Limited, Shoreline Limited, SIPCO Limited, Step Investments Limited, StepUp Limited, Werner Equity Limited, Werner IIP Limited, Werner Investments Limited, WL Holdings Limited, Zinnia Limited, Charles Marquis, Christopher Stadler, Dana Snyder, James Baker, James Egan James Hardyman, Mamoun Askari, Stephen Tempini, Thomas Sullivan</p>
<p>James V. Masella III Blank Rome LLP The Chrysler Building 405 Lexington Avenue New York, NY 101754</p>	<p>Alligator Partners, L.P. (Howard Solot and Janet Solot - General Partners), Allison Tyler Karp, Ashley Elizabeth Werner, Barbara L. Werner, Beth Katz, Beverly Werner Needham, Brad J. Gellis, Bruce D. Werner, Bruce D. Werner – Trust (Bruce Werner – Trustee), Bruce D. Werner Family Limited Partnership (Bruce Werner – Managing General Partner), Carly Krane, Craig R. Werner Family Limited Partnership (Craig Werner – General Partner), Craig R. Werner Trust, Craig Werner, Debra A. Rothman, Deborah Kaplan Trust, Dennis J. Johnson, Donald E. Achenbach, Donald M. Werner, Eli Berk-Rauch, Elise W. Frost, Elissa Schwartz (now Elissa Rioux), Ellen Berk-Rauch, Eric A. Mason, Eric Werner, Florence J. Werner, Florence J. Werner – Irrev. Trust dated 10/7/94 (Ronald Werner, Marc Werner and Michael Werner – Trustees), Gail Rauch</p>

Counsel	Parties Represented By Counsel
	<p>Blackman, George Koerner, Hanna Berk-Rauch, Heather Blackman, Henry W. Dowler, Howard L. Solot, Ira and Elise Frost Family Limited Partnership (Elise Frost – General Managing Partner), Isabelle Werner, J. David Goldblatt, Janet F. Solot, Jason Krane, Jeffrey Addison Werner, Jeremy Kaplan, Jessica Joubert, Jonathan C. Werner Gift Trust U/A/D/ 11/1/96 Jeffrey Weisman – Trustee), Jordana Rothman, Joshua J. Rothman, Judith Kaplan Trust, Julia Kaplan, June Goldblatt, Karrah Kaplan, Kevin M. Rothman, Laura W. Werner Revocable Trust, U/AID 1/2/96 (Laura Werner – Trustee), Lee L. Basilotta, Linda Joubert, Lois S. Werner Revocable Trust, Marc L. Werner, Marc L. Werner Irrevocable Trust, Margot A. Werner Gift Trust U/A/D 11/1/96 (Laura Werner – Trustee), Marlane Krane, Marsha Beth Karp, Maurice Weiner, Melanie Werner Melissa S. Karp (Minor), Michael E. Werner, Michael E. Werner Revocable Trust U/A/D 12/96 (Michael Werner – Trustee), Michael Solot, Michael Trzynka, Mindy Werner Alter, Noel Berk-Rauch, Paula J. Griffith, Rankell Family Trust, Rachael Kaplan, Rauch Trust (Aleen A. Shapiro – Trustee), Richard L. Werner, Richard L. Werner Revocable Trust, Richmond Drive Enterprises, L.P. (Richard Werner and Elise Frost – General Partners), Richmond I. Rosati (Minor), Robert A. Rosati, Robert I. Werner, Robert I. Werner – Irrev. Trust Dated 8/30/94 (Ronald Werner – Administrative Trustee), Ronald E. Werner, Roni S. Rosati, Ross Daniel Rosati (Minor), Ryan Gregory Rosati, Shirley W. Rauch Trust (Shirley Rauch and Marlane Krone – Trustees), Sophia Werner, Stephanie N. Werner Gift Trust U/A/D 11/1/96 (Jeffrey Weisman – Trustee), Susan Morrow, Suzanne Schwartz, Tammy H. Werner, Werner GC Trust for Erin Joy Ryan (Beverly Werner Needham – Trustee), Werner GC Trust for</p>

Counsel	Parties Represented By Counsel
	Shannon Rose Ryan (Beverly Werner Needham – Trustee), Werner-Alter, LLC (Mindy Werner Alter – Manager), William Hazlett, William J. Rippin
Peter N. Wang Foley & Lardner LLP 90 Park Avenue New York, NY 10016	Anne L. Werner Residuary Trust – EX (Timothy F. Burke – Trustee), Anne L. Werner Residuary Trust (Timothy F. Burke – Trustee), Edward A. Pollack, Edward A. Pollack POA Marc L. Werner, Elizabeth W. Ackerman Trust DTD 12/18/67 (Jeffrey R. Ackerman Successor Trustee), Jeffrey R. Ackerman, Matthew W. Weiss, and Estate of Max Hanfling (Edward A. Pollack – Executor)
Elliot J. Blumenthal Buchanan Ingeroll & Rooney PC 620 Eighth Avenue, 23 rd Floor New York, NY 10018-1669	Elizabeth Werner Trust, N.C.B.

/s/ Joshua J. Larocca

Joshua J. Larocca (JL-4236)
Nixon Peabody LLP
437 Madison Avenue
New York, New York 10022

Attorneys for Defendant Karen Lynn Moseska